

## VAULT CHECKLIST

# Protect Your Important Documents

With unlimited secure document storage, you can organize and protect your most important documents. Review the checklist below and start adding to your Vault today!

### LEGAL DOCUMENTS

- Wills
- Deeds
- Revocable & Irrevocable Trusts
- Power of Attorney
- Codicils (Supplements made to a Will)
- Living Wills/Health Directives
- Prenuptial Agreements
- Buy/Sell Agreements
- Contracts

### BENEFITS

- Social Security Info
- Veteran's Administration Info
- Employment Benefits

### INSURANCE POLICIES

- (Life, LTD, Disability, Medical, Car, Property)

### BANK & INVESTMENT STATEMENTS

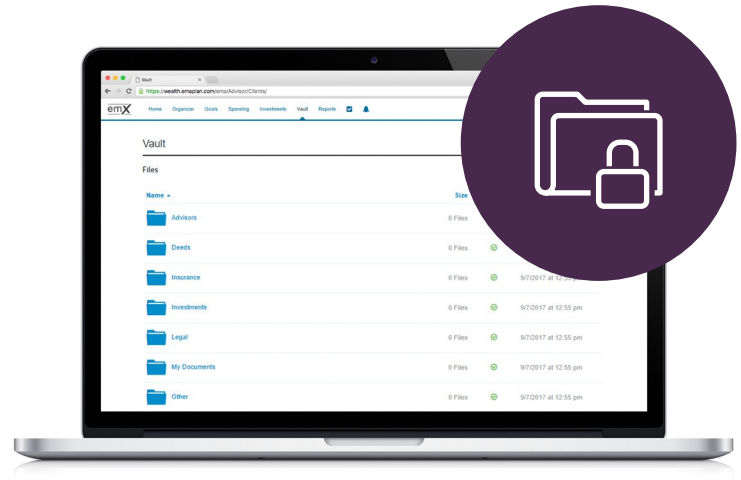
- Pensions, IRAs, Annuities, etc.
- Investment Accounts
- Stock Options/Certificates

### LIABILITIES

- List of Credit Cards with Contact Information
- Mortgages
- Loans

### TAXES

- Tax Returns
- W-2 Forms



### IDENTIFICATION

- Birth Certificates
- Drivers Licenses
- Passports
- Social Security Cards

### FAMILY

- Adoption Papers
- Medical Records
- Marriage License
- Pictures
- Audio Files
- Video Clips

### PROPERTY

- Titles to Homes, Autos, Boats, etc.
- Warranties